### HOME DEPOT — NYSE: HD

#### RECENT PRICE 213.85 P/E RATIO 22.2 TRAILING: 24.7 (Medium: 18.4)

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>High</th>
<th>Low</th>
<th>Close</th>
<th>Open</th>
<th>Adj Close</th>
<th>% TOT. RETURN</th>
<th>DIV DYL Y</th>
<th>VALUE LINE</th>
</tr>
</thead>
<tbody>
<tr>
<td>2021</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2022</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>2023</td>
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<td></td>
</tr>
</tbody>
</table>

#### Insider Sales

<table>
<thead>
<tr>
<th>Date</th>
<th>Shares Sold</th>
<th>Price</th>
<th>Total</th>
<th>Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>12/10/18</td>
<td>75,286</td>
<td>$209</td>
<td>$15,890,374</td>
<td>SEC</td>
</tr>
<tr>
<td>11/29/18</td>
<td>75,286</td>
<td>$209</td>
<td>$15,890,374</td>
<td>SEC</td>
</tr>
</tbody>
</table>

#### Options

- **Call Options**
  - Strike Price: 170
  - Expiration Date: 03/21/21
  - Volume: 2,500
  - Open Interest: 2,500

- **Put Options**
  - Strike Price: 170
  - Expiration Date: 03/21/21
  - Volume: 2,500
  - Open Interest: 2,500

#### Notes

- **Stock Split**
  - Date: 03/09/06
  - Ratio: 1 for 2

- **Forward Dividend**
  - Date: 02/09/18
  - Amount: $0.67

- **Preferred Stock**
  - Date: 02/09/18
  - Amount: $0.67

####历史表现

- **10 years**
  - % TOT. RETURN: 153.9
  - DIV DYL Y: 2.8

- **20 years**
  - % TOT. RETURN: 211.5
  - DIV DYL Y: 1.8

### Company's Financial Strength

<table>
<thead>
<tr>
<th>Stock's Price Stability</th>
<th>95</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price Growth Persistence</td>
<td>100</td>
</tr>
<tr>
<td>Earnings Predictability</td>
<td>100</td>
</tr>
</tbody>
</table>

### Management

Matthew Spencer, CFA September 21, 2018

**BUSINESS:** The Home Depot, Inc. operates a chain of 2,286 retail stores specializing in home improvement items; hardware and home improvement specialty items; hardware and home improvement specialty items; and home improvement specialty items. The company offers category management, which allows for better control over inventory and better customer service. The company's investments in its digital capabilities and its efforts to court professional customers should continue to drive sales, as well. Additionally, $6 billion in expected stock repurchases could add to the bottom line, as well as the ability to buy back shares at a lower price, which is expected to continue throughout the year. The company's investments in its digital capabilities and its efforts to court professional customers should continue to drive sales, as well. Additionally, $6 billion in expected stock repurchases could add to the bottom line, as well as the ability to buy back shares at a lower price, which is expected to continue throughout the year.

**The Home Depot reported better-than-expected fiscal-second quarter (ended July 29th) results.** The top line increased 8.4% from a year earlier, to $30.46 billion, a beat of about $0.30 billion, which was due to higher sales and improved margins. The company's investments in its digital capabilities and its efforts to court professional customers should continue to drive sales, as well. Additionally, $6 billion in expected stock repurchases could add to the bottom line, as well as the ability to buy back shares at a lower price, which is expected to continue throughout the year. The company's investments in its digital capabilities and its efforts to court professional customers should continue to drive sales, as well. Additionally, $6 billion in expected stock repurchases could add to the bottom line, as well as the ability to buy back shares at a lower price, which is expected to continue throughout the year.

<table>
<thead>
<tr>
<th><strong>Fiscal Year Begins</strong></th>
<th><strong>QUARTERLY SALES (Mill) +</strong></th>
<th><strong>Full Year Fiscal</strong></th>
<th><strong>Fiscal Year Ends</strong></th>
<th><strong>EARNINGS PER SHARE A $</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>1.16</td>
<td>1.66</td>
<td>1.35</td>
<td>1.17</td>
</tr>
<tr>
<td>2017</td>
<td>2.08</td>
<td>2.05</td>
<td>2.20</td>
<td>2.12</td>
</tr>
<tr>
<td>2018</td>
<td>2.25</td>
<td>2.30</td>
<td>2.50</td>
<td>2.20</td>
</tr>
<tr>
<td>2019</td>
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</tbody>
</table>

### Notes

- **Dividend Reinvestment**
  - Date: 03/31/18
  - Plan: Options: Yes
  - Relative Price: 2.1%

- **Company's Financial Strength**
  - Stock's Price Stability: 95
  - Price Growth Persistence: 100
  - Earnings Predictability: 100

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The content includes financial data, company performance metrics, and management commentary on the company's financial health and strategic initiatives. The data is presented in a table format for easy reference.

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